

INSURANCE OVERVIEW

PATIENT NAME _____

POLICY HOLDER NAME _____

POLICY HOLDER DOB _____

POLICY HOLDER PHONE # _____

INSURANCE COMPANY _____

GROUP/POLICY # _____

CERTIFICATE # _____

Please contact your insurance provider and ask for a "Dental Breakdown"

COVERAGE

BENEFIT YEAR	JAN-DEC	OTHER	_____ - _____		
YEARLY DEDUCTIBLE	NO	YES	\$_____	FEE GUIDE	CURRENT OTHER: _____
COMBINED MAX	NO	YES	TOTAL \$_____		
SPECIALIST COVERAGE	NO	YES	(I.E. Endodontist, Periodontist, Oral Surgeon fee guides)		
BASIC COVERAGE	_____%	\$_____	(I.E. cleanings, exams, filling, night guards, extractions)		
MAJOR COVERAGE	_____%	\$_____	(I.E. crowns, bridges etc)		
ORTHO COVERAGE	_____%	\$_____	Lifetime Maximum		

FREQUENCIES

SCALING/PERIO	_____ UNITS /BENEFIT YEAR	OR	_____ UNITS /12 ROLLING MONTHS
POLISHING	_____ UNITS /BENEFIT YEAR	OR	_____ UNITS /12 ROLLING MONTHS
FLUORIDE	1 /BENEFIT YEAR	OR	1 /_____ ROLLING MONTHS
RECALL EXAM	1 /BENEFIT YEAR	OR	1 /_____ ROLLING MONTHS
BITEWINGS	1 /BENEFIT YEAR	OR	_____ /_____ ROLLING MONTHS
COMPLETE EXAM	1 /_____ ROLLING MONTHS	PAN	1 /_____ ROLLING MONTHS

*****Please inform the dental office of any changes with your insurance*****